

THE LEGACY CHALLENGE

Intention Form



Welcome to the Phoenix Children's Foundation Legacy Society

Thank you for including a gift to Phoenix Children's in your estate plan and investing in our mission to create hope and build healthier futures for children. We'd appreciate it if you could provide a few details about your gift below.

- ☐ I/we confirm that I/we have made a gift to Phoenix Children's Foundation in my/our will, living trust, or through a beneficiary designation
- ☐ This gift is in celebration of: _____
- ☐ Please recognize me/us by listing my/our name(s) as follows:

- ☐ I/we would prefer to be privately thanked but not publicly recognized.

My/our gift is my/our:

- ☐ Will
- ☐ Retirement plan beneficiary designation
- ☐ I/we would like to create an endowment
- ☐ Living trust
- ☐ Beneficiary of a charitable remainder trust

- ☐ Other: _____

I/we would like designate the Legacy Challenge match funds to

- ☐ Behavior health
- ☐ Hope Fund
- ☐ Research
- ☐ Patient Family assisted programs

I/we estimate the value of the gift to be:

\$ _____

- ☐ My/our gift is intended for a particular purpose: _____

- ☐ I/we would like to share the contact information for my attorney or other trusted advisor:

Name: _____ Phone: _____

Signature: _____

Signature: _____

Printed Name: _____

Printed Name: _____

Date: _____

Date: _____

*This legacy gift plan reflects intention and is not legally binding